

PENSION SYSTEM RESUMPTION (PSR) PROJECT MATRIX
AUGUST STATUS REPORT
September 15, 2010

Board Assignment Status

Assignment Date	Request / Subject	Due Date	Status / Completed Date

Other Items of Interest

Item of Interest	Status / Completed Date
PSR/ETM/PERT	<p>1. Application Retesting began in early August. Of the 34 activities in progress, 24 are on schedule, 6 are ahead of schedule, and 4 activities are behind schedule. Performance metrics initiated during the Recovery Phase continue to measure progress and provide early indicators when corrective action is needed. For example, an effort that was behind schedule last month – the resolution of outstanding data conversion issues – is now on schedule as a result of close monitoring of performance metrics and early corrective actions. Mitigation strategies are also underway for the activities that are currently behind schedule – initial testing of functions developed prior to the Recovery Plan, creation/validation of end-to-end test scripts for the next testing stage, and documentation of production operating instructions.</p> <p>2. High-exposure risks continue to be monitored and mitigated through the Project's risk management process. The impact of Pension Reform Legislation on PSR was downgraded in August as a result of research and analyses that suggests the adjustments to the new myCalPERS will be limited. Additionally, the Team is focusing on mitigations to ensure that appropriate converted data is available for the remaining testing activities. Proactive discussions with business partners are also underway to refine testing schedules and readiness activities. Finally, prioritization of approved system modifications is in progress to manage the limited capacity for changes required for Initial Launch.</p> <p>3. Mapping of the future state business processes to design specifications is on track to complete approximately one month early in mid September. A comprehensive review of documented business functions and system design changes began in preparation for Process Change Guide documentation updates, which will continue through mid October. The maps and Process Change Guides are useful tools for program area management to communicate upcoming changes and impacts to staff regarding their daily work.</p>

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PSR/ETM/PERT (continued)	<p>4. PERT continues to assist Business Partners with their readiness efforts through three proactive campaigns initiated this summer. As of August 30, 50 myCalPERS demonstrations were provided to more than 665 attendees representing 425 employers; feedback from employers has been overwhelmingly positive. Additionally, surveys to determine the technical readiness of Business Partners were distributed to 541 Partners; responses will help tailor the File Readiness outreach programs to Partner needs. The Team also continued assisting Business Partners to reduce the potential number of errors at Initial Launch by eliminating discrepancies in data ahead of time.</p>